DC CAH Preliminary Findings and Recommendations CAH Task Force on Equity, Inclusion & Belonging December 2020





DC COMMISSION 器 ARTS & HUMANITIES

The Task Force Charter

The purpose of the DC CAH Task Force on Equity, Inclusion, and Belonging is to create a set of practices and behaviors and a culture of fair and equitable processes to ensure robust, varied, and fully-accessible resources to the broad community; substantively address any perceptions to the contrary; and boldly lead, setting an example for the region and industry while, where necessary, improving and optimizing the ways we do business.

Task Force Members

Reginald Van Lee, Task Force Chair Kay Kendall, Task Force Co-Chair, CAH Chairperson Cora Masters Berry, Task Force Co-Chair, CAH Commissioner Heran Sereke-Brhan, CAH Executive Director David Markey, CAH Deputy Director Rhona Wolfe Friedman, CAH Commissioner Natalie Hopkinson, CAH Commissioner José Alberto Uclés, CAH Commissioner Gretchen Wharton, CAH Commissioner Maggie Fitzpatrick, CAH Commissioner Quanice Floyd, CAH Commissioner Monica Ray, Community Member Davey Yarborough, Community Member Brian Allende, CAH Resource Allocation Analyst Lauren Dugas Glover, CAH Public Art Manager Khalid Randolph, CAH Grants Programs Manager Jeffrey Scott, CAH Chief of External Affairs J. Carl Wilson, Jr., CAH General Counsel

Background & Timeline

The task force is an inclusive group of staff, commissioners and community members whose work is aligned around developing recommendations that address the objectives of the charter. Recommendations are informed by primary research and a benchmarking study commissioned by the Task Force.

June 2020: Task force formed; weekly meetings began

September 2020: Survey research planning began. Sub-teams were formed to develop the questions for each of the key stakeholder groups- staff, commissioners, city council, grant applicants, and grant recipients.

October 2020: Survey fielded with a total of 896 participants

October 2020: Benchmarking study was conducted identifying best practices of arts commissions across the US

November 2020: A second survey was sent to organizations to ascertain their policies and practices around equity and inclusion

November 2020: Focus groups with 20 people were conducted to capture input from the community and grantees who may not have been reached by the survey

December 2020: The Task Force formed sub-teams to hone recommendations: Practices & Culture, Accessibility & Community, and Leadership & Business Optimization

December 2020: Final recommendations were developed

DC CAH TASK FORCE RECOMMEDATIONS

Accepted by the Board of Commissioners 25 January 2012

| ΤΟΡΙϹ | RECOMMENDATION | TIME LINE | COSTS | RESPONSIBILITY | | | |
|------------------------|---|-----------|---|------------------------------|--|--|--|
| MULTILINGUALISM | | | | | | | |
| | Proactively advertise (e.g., website and elsewhere) the existing service around information provided in multiple languages (especially Spanish) upon request- grant applications, all materials, language interpreters | 2Q | \$2,000 starting point for welcome messaging | munications and Grants staff | | | |
| DIVERSITY & | EQUITY REPRESENTATION IN GRANTEE ORGANIZATIONS | | | | | | |
| | Require diversity data in mid year reports on organizations' boards, staff, constituents. Include questions on next grant cycle applications | 2Q | No Cost | Grants staff | | | |
| CLEAN HAND | DS REQUIREMENT CLARIFICATION | | | | | | |
| | Clarify that the current policy allows those on payment plans to apply (Not to be publicized) | 2Q | No Cost | Grants staff | | | |
| MATCHING F | REQUIREMENT ADJUSTMENT | | | | | | |
| | Waive the matching requirement for GOS grants for all organizations with budgets of \$500K or below. (The prior threshold was \$250K) | 2Q | No Cost | Grants staff | | | |

COMMUNICATIONS OUTREACH

| Explore the possibility of using Instagram/social media for 2-way communication between staff and artists/community. | 2Q | TBD | Communications |
|--|-------|-----|----------------|
| Improve visibility of arts, exhibitions, productions, and allow for the community to reach/communicate with artists and organizations (DC Arts in Real Time) | 3Q | TBD | Communications |
| Establish a robust outreach plan that includes local print, tv and radio media, partnerships with creative organizations to advertise and make referrals. Develop social media campaign that targets at promise populations | 2Q/3Q | TBD | Communicatons |
| Initiate community-based, art-informed public messaging campaigns using District-based creative agencies representing Black, Brown, and other historically marginalized groups to creatively share information about CAH opportunities for funding and examples of CAH-funded projects. | 3Q | TBD | Communications |
| Proactively widen the audience of people who are notified by communicating with a wide variety of groups and by placing ads in key spots, i.e. DC Council's Communications' offices, to ANCs, community organizations, and neighborhood newspapers. Seek ways to engage broader community in CAH messaging through school and community competitions for CAH poster and public messaging campaigns. | 2Q | TBD | Communications |

| Utilize MWBE classification across the entire ecosystem. Advertise all MWBE programs and targets. | 2Q | TBD | Communications |
|--|----|--------|---------------------|
| Establish definition of equity and inclusion using Task Force definitions. Publish these definitions on the website and in all grant guidelines. | 2Q | TBD | Communications |
| Offer convenient times for staff to meet with working community members, including evening hours. | 2Q | Review | ED & Staff members |
| BUDGET: Accommodate within current budget as possible, but revisit overall as necessary. | 2Q | | ED & Communications |

WEB UPGRADES/UPDATES

Ensure that the website currently being re-done includes additional interactive capabilities--perhaps through social media and mobile applications. List resourses using clear, attractive and accessible presentation.

Customize portal to make it more user-friendly. Make uploading data for applications easier. Find a better portal that is interactive and user friendly; simplify the process. Assign/hire a person (or persons) to specialize on Jungle Laser or train a current grants manager to be the point person. Research the possibility of a private/public partnership that would assess our data architecture pro bono.

| 2Q/3Q | TBD | Communications and Staff |
|-------|-------------|--------------------------|
| | | |
| | | |
| 3 Q | \$50 - 100K | CAH and Grants staff |
| | | |
| | | |

FINANCIAL UPDATES FOR PANELS

| Call applicants for updates on financials before panels. | | | | |
|--|-----|---------|--------------|--|
| Add to grant managers' responsibilities if deemed | 2 Q | No Cost | Grants staff | |
| necessary. Review annually. | | | | |

GRANTEE DEBRIEFS

Require grant managers to let all applicants who fail to get a grant know that they have a 30-day window for debriefings. Require a second email to ensure the communication. Give direct info on how to commnicate with grant managers so that there is no slippage in receiving messages. At the time grant winners are annoucned, set up definite meeting dates and times with those who did not succeed. If they do not want to attend, it is up to artist/organizaton to let the staff know. Responsibility of the Commission to initiate concrete steps to offer positive feedback and assistance. Do not wait. Be proactive. Publicize on the website and other media that we offer this to those who did not receive a grant.

CAH will establish a process that all unsuccessful applicants shall receive scoring notes and rubrics automatically. Publicize that we offer this to those who did not receive a grant.

Grants staff, 2Q No Cost Commuications and Marketing Grants staff, 2Q No Cost Commuications and Marketing

COMMUNITY INTERACTION

| Interact more with community and answer questions | | | | |
|---|-------|-----|---------------------|--|
| related to grants, grant writing as well as provide | | | Executive Director, | |
| information about the Commission, its budget and | 2Q/3Q | TBD | Commissioners and | |
| operations i.e., Dir. and Commissioners | | | Staff | |
| dialogue/facetime with Councilmembers. | | | | |

| Set up 'Commission Stations' for staff and community interaction- virtually now, and post-COVID in public facilities such as schools, museums and libraries. Establish a consistent dialogue (e.g., quarterly town halls) between Executive Director, Commissioners and City Council members. (Commissioner from Councilmember wards) Priority on at promise communities. | 2Q/3Q | TBD | Executive Director, Commissioners and Staff |
|---|-------|-----|---|
| Develop a plan to conduct a survey of community needs and Commission performance every two years. | 3Q/4Q | TBD | Commissioners and Staff |

PANEL DIVERSITY & MANAGEMENT

Enlist and actively seek new panelists that represent the community. Establish pods in communities (PICS) and use the Commission Stations (staff and community interaction venues). Do better outreach. Talk to the churches. Ask Comissioners and the community to provide recommendations. Put panelist application on CAH website and highlight it when grants are announced.

Choose a diverse group of panelists who best reflect the composition and demographics of our city and who are advocates for the arts community. Keep a rubric of qualifications for ideal demographics of panelists. Set equity and inclusion targets for the pool of grant reviewers. Ensure that wards have adequate and equitable representation on grant panels, with a focus on Black, Brown, and other historically excluded groups.

Submit legislation to the Council for payment of panelists. This will help secure working people on the panels and shows respect for their time. Follow NEA guidelines for panelist payment amount.

| 2Q | TBD | Executive Director and Staff |
|----|---------|-----------------------------------|
| | | |
| | | |
| 2Q | No Cost | Grants staff and Commissioners |
| | | |
| 2Q | TBD | General Counsel |

| | Create Panelist Committee as a standing committee | 2Q | No Cost | Commission Chair and Commissioners |
|--------------|--|-------|---------|---|
| PANELIST PRE | PARATION | | | |
| | Spend more time with panelists before the panels. Reinforce and standardize current training with 'How To' video as part of their prep | 2Q/3Q | \$3K | Grants staff and Panelists Committee |
| COMMISSION | IER TERM LIMITS | | | |
| | Consider Commissioner term limits to bring fresh perspectives, drive accountability and ensure equity. Potentially two consecutive three-year terms and rotating off for one year before consideration of reappointment. | 3Q | No Cost | Chair and General Counsel |
| COMMITTEE | CHAIR DECISION MAKING | | | |
| | Ensure that an IDEA lens is applied in the new by-laws to the selection of the Committee Chairs, Committee membership assignments and decisions | 2Q | No Cost | Chair, General Counsel, and By-Laws Committee |
| COMMISSION | IER/STAFF TEAM BUILDING | | | |
| | Plan a retreat for team building amongst Commissioners, amongst Staff, and between Commissioners and Staff. | 3Q | TBD | Chair and Executive Director |
| DIRECT FINAN | ICIAL SUPPORT | | | |
| | Create a category of grants/direct financial support for disabled, BIPOC, LGBTQ+ arts administrators and organizations | 2Q/3Q | TBD | Grants staff |

HELPING SMALLER ORGANIZATIONS GROW

| | Help smaller organziations grow by evaluating the feasibility of using different formulas than are currently being used. Using the same selection criteria, consider increasing the cohort size mix by adding 15 qualified new grantees with annual budgets of \$500K or less. | 2Q | TBD | Grants staff to Grants Committee to Commissioners |
|-------------|--|-----|---------|---|
| | Consider multi-year funding | TBD | TBD | Grants staff and Executive Director |
| | Consider mechanisms for providing grant writing support | TBD | TBD | Grants staff |
| GEOGRAPHIC | EQUITY | | | |
| | Create equity throughout the wards by ensuring that geography is an important consideration in IDEA. Using the same selection critieria, consider adding at least 10 qualified new grantees from EOTR | 2Q | No Cost | Grants staff to Grants Committee to Commissioners |
| EXPANDING S | PECIAL GRANT CATEGORIES | | | |
| | Based on findings of the baseline data, consider establishing an open applications period for "special projects" for emerging and expanding artists and organizations. | TBD | No Cost | Executive Director, specific assigned staff person(s). Input and review from total staff and Commissioners. |
| | Based on findings of the baseline data, consider establishing different grant categories within various grant venues (e.g., for emerging and established artists and organizations, as well as Black, Brown and historically excluded groups.) | TBD | No Cost | Executive Director, specific assigned staff person(s). Input and review from total staff and Commissioners. |

| List equity training resources on website for the commnity to easily see and use. | 2Q | No Cost | Communications |
|---|-------|---------|---------------------------------|
| Conduct equity training by a hired outisde professional TBD, whether entire commission trains as one group or separate for staff and commissioners. | 2Q/3Q | TBD | Executive Director and Chair |

EQUITY & INCLUSION TARGETS

| Conduct a study to establish baseline data on how grants are currently distributed with the goal of reallocation of funding to align with race and other demographics. Consider increasing the number of African American grantees by at least 10%. Use available tools and resources. Consider outside help for analysis and insight development as required. | 9 months to establish reallocation for FY 2022; three years to fully align with city statistics; By Jan 2021 for FY 2022 | TBD | Grants Committee and Staff |
|--|---|---------|-------------------------------|
| Develop and implement a metric system for equity to be included in grant scoring by giving extra points/value/consideration to organizations that employ and execute equity, inclusion in various forms such as programs, events, staff, Board, public communications and other areas. Conduct a thorough review of outcomes after each metric system is added. Suggest implementing a ladder approach to measure outcomes. | 3Q (April-May) with scaffolding of steps, Q4 with published results. Staff reporting to Commission, establish timeline. | No Cost | Grants Committee and Staff |

EQUITY LENS AND MATRIX APPLIED TO ALL GRANTS

(A) Ensure that the pool of CAH applicants for both individual grants and GOS institutional and project grants shift by at least 5-10% each year to include arts organizations and individual artists who have not received city investments, especially Black, Brown, and other historically excluded groups . (B) Require grant managers to be accountable to equity targets in the pool of applicants each grant cycle (C) Revise language and criteria for grants to include an equity lens according to definitions developed by the Equity Task Force. D) Require bi-annual reports from CAH Staff on progress toward equity goals.

(A) Analyze grants to define how an equity lens can be applied. (B) Define artistic merit/excellence and publish on website and in grant guidelines. Discuss with grant applicants and include in all grant guidelines. Use Task Force definitions where applicable for grant proposals.
(C) Analysis should have input from staff and Commissioners. (D) Develop quarterly progress reports to Commissioners of the revision of grants guidelines and outcomes (goals) regarding equity.

| 2Q (Jan-March) | No Cost | Executive Director, Specific Staff assigned, with review by Commission. | |
|----------------|---------|--|--|
| 2Q (Jan-March) | No Cost | Executive Director, Specific Staff assigned, with review by Commission. | |

| APPLY EQUIT | TY LENS TO BUDGET SUPPORT ACT Apply equity lens to the Budget Supports Act and challenge existance of the law and cohorts defined in that law | 2Q | No Cost | General Counsel and Commissioners |
|-------------|--|----|---------|--------------------------------------|
| CREATE IDEA | A STANDING COMMITTEE | | | |
| | Create IDEA Standing Committee | 2Q | No Cost | Chair and Commissioners |